



# Welcome to Sandvik!

Corporate presentation  
2025

Our number 1 priority

# Safety first



Emergency exit



Assembly point



Protective equipment



Emergency number



First aid kit



In case of emergency



Psychological safety



Health and well-being



Cyber security



World leading  
positions





Mining and rock solutions



Rock processing solutions



Manufacturing and machining solutions





Sales countries  
around the globe

>150

BSEK  
in revenues

123

Active  
patents

8,300

R&D centers  
globally

64

Number of  
employees

41,000

Annual R&D  
investments, BSEK

4.8





# Business areas – our portfolio with world leading technologies



Sandvik Mining and Rock Solutions

Share of revenue 2024

51%



Sandvik Rock Processing Solutions

Share of revenue 2024

9%



Sandvik Manufacturing and Machining Solutions

Share of revenue 2024

40%

Share of adjusted EBITA

54%

Share of adjusted EBITA

6%

Share of adjusted EBITA

40%





# Enhancing productivity, profitability and safety



Mining 51%



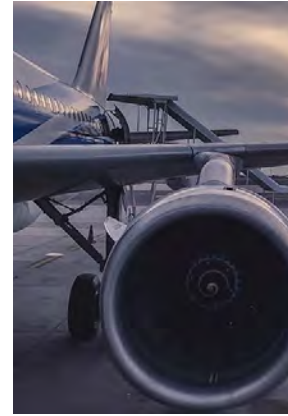
Engineering 20%



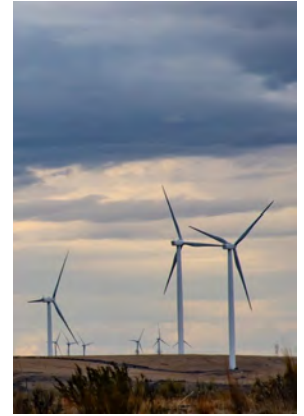
Infrastructure 9%



Automotive 6%



Aerospace 4%



Other 10%





# History driven by customer value

1862



2025



Our purpose



We make the shift –  
advancing the world  
through engineering

# Our core values

Customer  
focus



Innovation



Fair play



Passion  
to win





home.sandvik

make  
shift

Product 001  
Dimensions  
sandvik.home  
40 cmx60 cmx40 cm

**SANDVIK**

Item number	1234-5678-910
Description	Accounting software
Quantity/pack	5 PCs
Product weight	10 kg
Packaging type	180208

All trademarks and registered  
services are the intellectual  
property of Sandvik Group.  
Made in India



# SANDVIK

# Strategy



# Our strategy to make the shift

Our platform to enable necessary shifts focusing on growth, sustainability, customers, agility, employee value and digitalization.





# Making the digital shift –leaders in digitalization





# Our ambitious sustainability targets





Approved science-based targets

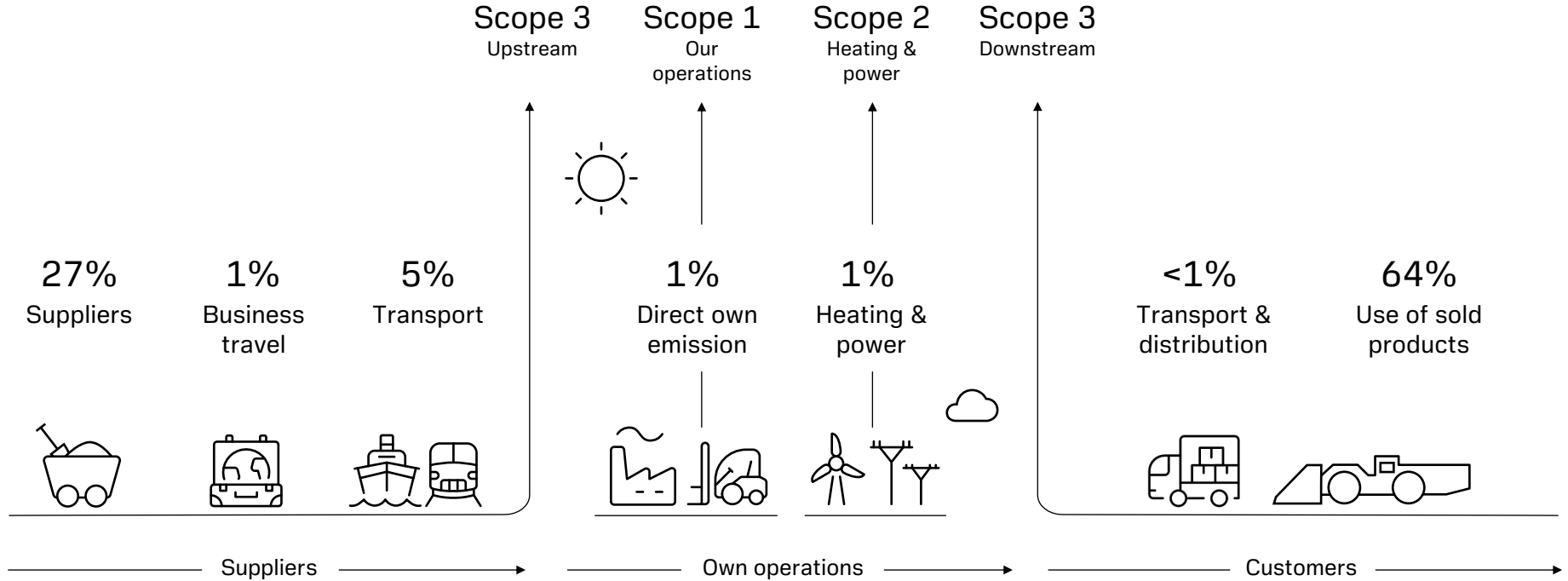
Net zero emissions by 2050

90% waste circularity by 2030





# The largest climate impact is when customers use our products





Our solutions improve  
productivity and reduce the  
environmental impact:



## Electric, automated mining equipment



## Efficient and sustainable manufacturing



## Eco-efficient rock processing



Sustainability shift

# Your waste problem – our recycling solution

Making tools from recycled solid carbide:

Requires

**70%**

less energy

means

**40%**

less CO<sub>2</sub> is emitted





# Vision: Zero workplace accidents





# Exceptional people

Sandvik is recognized as the desired workplace, for a diverse group of talented individuals who are highly committed to advancing the world through engineering.



Great authentic leadership with active listening

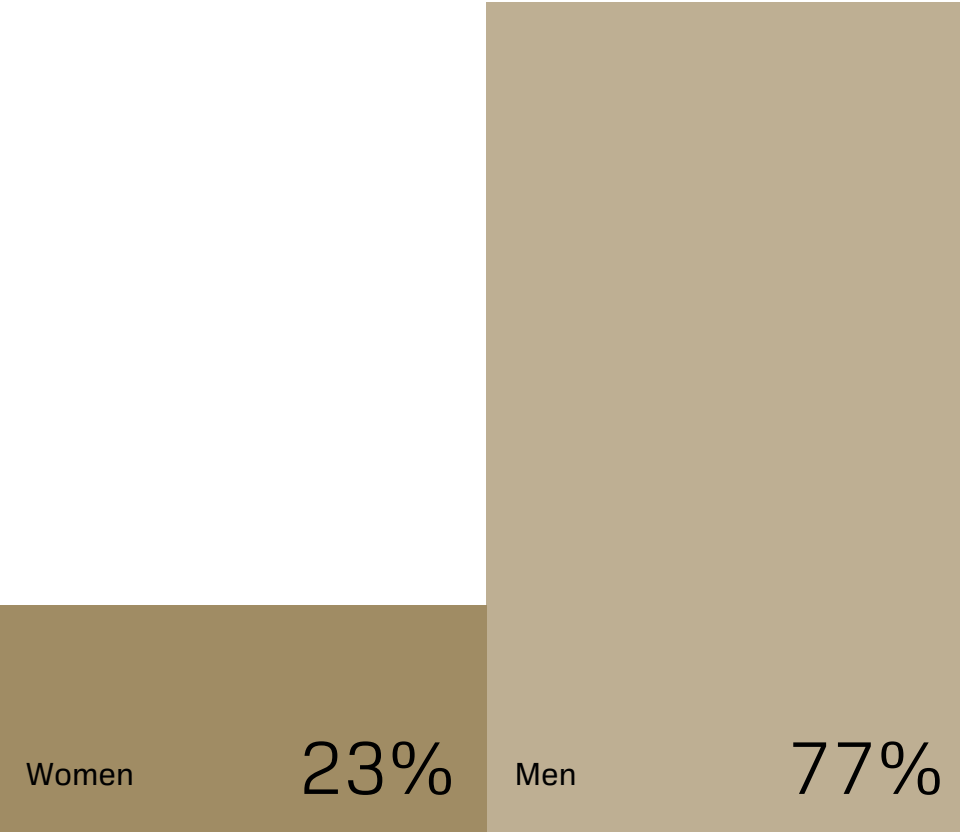
Unlocking potential for personal growth and learnability

Extensive global career opportunities & open job market

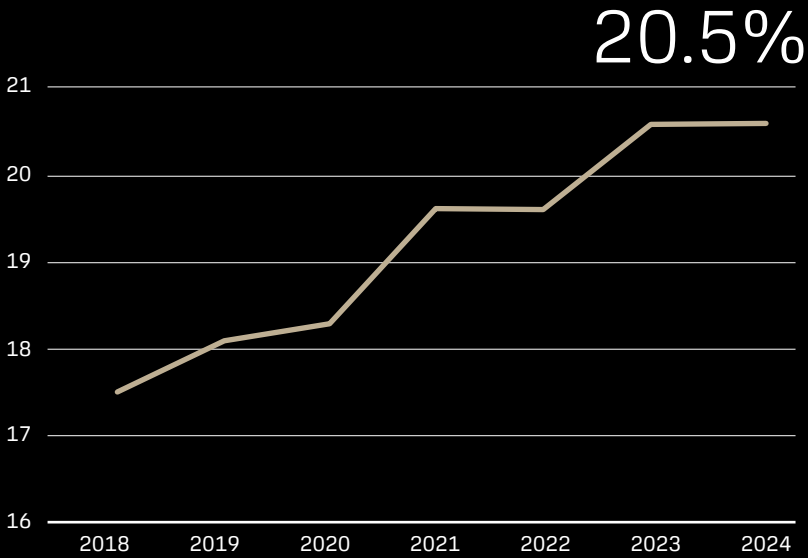
Fostering an inclusive culture with equity integrated into the employee journey

Safe, sustainable & fair work environment

# Total workforce 2024



# Share of women in managerial positions





# Living our codes of conduct

Sandvik stands for a strong commitment to ethical and responsible business practices.

Fair

Respectful

Trust

 SANDVIK

 SANDVIK





# Community involvement

## Sustainability shift



Projects related to climate change, resources and waste or clean and sustainable development of communities.

## Digital shift



Projects building technical and digital skills, supporting innovations and new ideas or introducing people to new technologies.

## Societal impact



Projects supporting equality and inclusion, improving health and wellbeing or supporting infrastructure development.

We support work-  
life balance





**SANDVIK**